



AGENCY PROFILE - TRANSPORTATION PROGRAMS

Agency Full Legal Name: _____

Agency Address: _____

Agency Website: _____

Agency Phone Number: _____

Principal/Owner's Name: _____

Principal/Owner's Email: _____

Date Agency Applied for Authority with Secretary of State: _____

State of Domicile: _____

Number of Employees: _____

Does your agency act in the capacity of an MGA, MGU, or Wholesale Broker? _____

Does your agency allow co-brokering, or double brokering of business? _____

Total Annualized Agency Premium: \$ _____

Agency Lines of Business	Percentage (%)	Net Written Premiums (\$)
Personal Lines		
Commercial Lines		

TRUCKING & TRANSPORTATION

Transportation Practice Leader(s): _____

Transportation Practice Leader(s) Email: _____

Transportation Practice Leader(s) Contact Number: _____

Number of Transportation Producers: _____

Average Years of Transportation Experience for Transportation Agency Producers? _____

Does the Transportation Staff utilize CAB (Central Analysis Bureau) when vetting risks? _____

Identify the breakdown of current long haul trucking liability insurance writings by state:

STATE	NET WRITTEN PREMIUM	STATE	NET WRITTEN PREMIUM

Identify the breakdown of current trucking liability insurance writings by carrier:

CARRIER	ANNUAL NET WRITTEN PREMIUM

Identify the breakdown of the trucking liability accounts by fleet size:

FLEET SIZE	PERCENTAGE
1-4	
5-9	
10-24	
24-49	
50+	

Identify Percentage of Interstate Trucking vs Intrastate Trucking Writings:

Intrastate vs Interstate	Percentage
Intrastate	
Interstate	

Identify the breakdown of current trucking insurance Annual Net Premium Writings by Line of Business:

LINE OF BUSINESS	ANNUAL NET WRITTEN PREMIUM
Auto Liability	
Auto Physical Damage	
Motor Truck Cargo	
General Liability	

Please send your completed form and/or questions to Director of Business Development / Agency Relations:

Brett Biskup

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